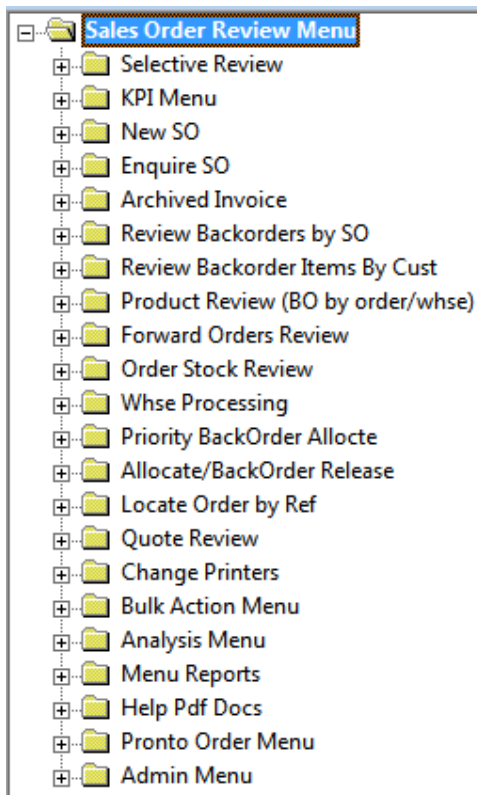


Sales Order Management and Backorder Processing ver 181 14sep20.

This Customer service and warehousing productivity tool can be used to streamline the process of releasing stock to orders and the organised issuing of picking slips to the warehouse for both normal and location tracked warehouses as well provide a wealth of information about sales orders throughout the operations of the company.

The Primary Functions are.

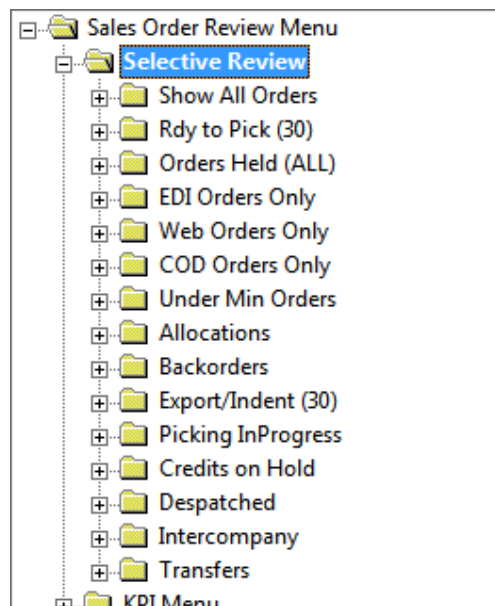
- 1 Review orders selectively and review , edit or release to warehouse
- 2 Sales order and warehouse KPI (key performance indicators) and presentation for warehouse, sales and management.
- 3 EDI and Drop Ship Processing
- 4 Full Reporting to Screen and Excel and Report
- 5 Bulk Allocate and release of Orders and import Options.



1. Release Order Functions Review is broken into 5 Data Grids
 - a. Selective by Warehouse, Status, Reason and Source
 - b. Backorders Only with Filter
 - c. Forward Order Only with Filter
 - d. Stock Items on Backorder by Item AND Order
 - e. Stock Items on Backorder with drill down.

Each of these data review forms satisfies the different requirements of many distribution product lines so choose the option that suites your needs.

The Selective Review by Status and Reason offers the following options



Select the desired predefined status selection or ALL

The screenshot shows a window titled 'Review ALL ordersNDC,NDC'. It contains a data grid with the following columns: T., Order, S., Reason, P., Delivery, S., Customer, Cust PO, 1st., Value, ShipValue, Lines, Ordered, ShipA., Customer, \$totShipa., Whse, ABC, Pic., and #. The grid displays three rows of data:

T.	Order	S.	Reason	P.	Delivery	S.	Customer	Cust PO	1st.	Value	ShipValue	Lines	Ordered	ShipA.	Customer	\$totShipa.	Whse	ABC	Pic.	#
6183	A	11		1	12-APR-2002	S	ASKEW	DAC1	NURS	60.50	0.00	1	1		0 Askev	0.00	NDC			
7038	A	11		5	11-MAR-2004	B	ANDREOU	37198	HW	836.00	0.00	1	8		8 Mr K Andreou	12,207.50	NDC			
8942		11		5	13-DEC-2006	S	V00003	ORD 123	CPER	175.92	0.00	1	4		0 Victorias Basement Artamon	0.00	NDC			

At the bottom of the window, there is a toolbar with buttons: Tag, Hold/Allocate, ReleaseOrd, Find, Lines, Detail, Edit, Cutoff: 29-MAR-2011, Order_Action, Correct, Instruct, Action, SetPrint, and WhseMenu. Below the toolbar, there are two small icons: EDI Processing and Drop Ship Processing.

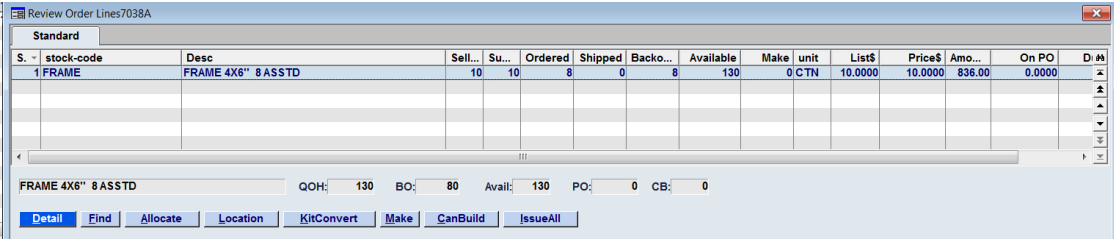
The Data Grid displays ALL orders that satisfy the current filter as displayed in last line being warehouse, Order Source, Reason and Cutoff Delivery date.

The Customer name displays in 3 colour to quickly display advice about the status of the order GREEN is order ready to ship fully RED is order action is required (either stock needs to be allocated or customer on credit stop). If the Customer is GREEN and the ShipAvailable is Red then Stock is Available to Ship but has not yet been allocated to this order.

The Following Modes are available .

- 1.Tag . Add or Remove this order from Tag Action List
- 2.Hold/Allocate. This mode allocates available stock and if ok changes status to ToPrint Pickings
- 3.Release1Ord. Print a Picking slip for this Order
- 4.Find an Order by Number
- 5.Lines list all items on this order showing available and allow allocate
- 6.Detail Enquire Mode on Order
- 7.Edit Full Order Edit
- 8.Order_Action Menu Options Include Bulk Print, Cancel, Join and Filter Options.
- 9.Correct Correct the Delivery date and Priority
- 10.Instruct Edit The Order Delivery Instructions
- 11.Action Tag Action include Bulk Status and Print Picking Slips
- 12.SetPrint Select the Direct Print Picking Slip Printer (1 or 2 or 3) or HELP
- 13.WhseMenu Advanced warehouse menu.

The Lines Mode Option



The screenshot shows a software window titled "Review Order Lines7038A". It contains a table with the following columns: S. (line number), stock-code, Desc, Sell, Su..., Ordered, Shipped, Backo..., Available, Make, unit, List\$, Price\$, Amo..., On PO, and D. The first row of data is for line 1, with stock-code "FRAME 4X6" 8 ASSTD, a sell quantity of 10, a sub-total of 10, an ordered quantity of 8, a shipped quantity of 0, a backorder quantity of 8, and an available quantity of 130. The unit is "CTN", and the list price is 10.0000. Below the table is a summary bar for the selected line, showing "FRAME 4X6" 8 ASSTD, QOH: 130, BO: 80, Avail: 130, PO: 0, and CB: 0. At the bottom are several buttons: Detail, Find, Allocate, Location, KitConvert, Make, CanBuild, and IssueAll.

S.	stock-code	Desc	Sell	Su...	Ordered	Shipped	Backo...	Available	Make	unit	List\$	Price\$	Amo...	On PO	D.
1	FRAME 4X6" 8 ASSTD	FRAME 4X6" 8 ASSTD	10	10	8	0	8	130		CTN	10.0000	10.0000	836.00	0.0000	

FRAME 4X6" 8 ASSTD QOH: 130 BO: 80 Avail: 130 PO: 0 CB: 0

Detail Find Allocate Location KitConvert Make CanBuild IssueAll

Sales Order Book Review

Greg Demonstration CoNDC

Cutoff: 29-MAR-2011

	Orders	Lines	Value	Cartons	Pallets
Back/Ord:	3	3	1,072	6	7
onHold:	0	0	0	0	0
C/Hold:	0	0	0	0	0
RdyPick:	0	0	0	0	0
Not Yet Due:	0	0	0	0	0
Forward Ord:	0	0	0	0	0
Picking:	0	0	0	0	0
PrePicked:	0	0	0	0	0
Despatched:	0	0	0	0	0

[Statii](#)
[WIP](#)
[Due In](#)
[Due Out](#)
[Daily](#)
[Kpi Menu](#)

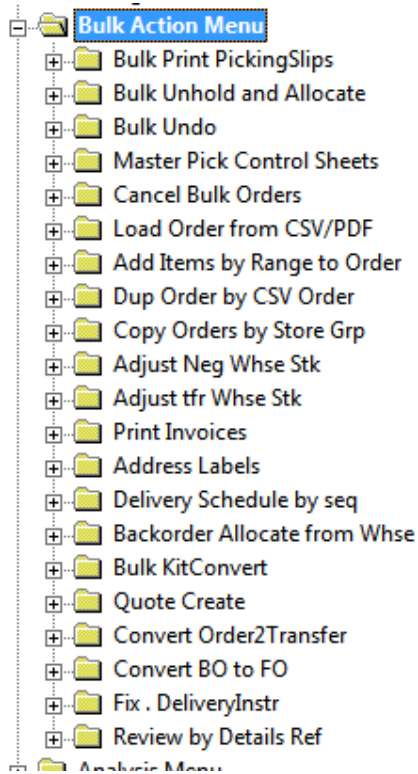
Standard		MAIN WHse														
S -	Status	Zone -	C...	Ord...	OrdLi...	OrdUn...	OrdCa...	OrdPa...	ShipLi...	ShipU...	ShipC...	ShipP...	Ordered\$	OrdCost\$	Shipped\$	ShipCost\$
00	Being Entered			7	0	0	0	0	0	0	0	0	0.00	0.00	0.00	0.00
00	Being Entered	CHAD		1	7	7	7	0	7	7	7	0	1,126.80	295.10	1,126.80	295.10
00	Being Entered	GEEL		1	1	1	1	0	1	1	1	0	130.00	67.00	130.00	67.00
00	Being Entered	MEL		16	16	25	24	0	16	25	24	0	12,271.88	4,589.18	12,271.88	4,589.18
00	Being Entered	NDC		1	1	200	50	0	1	200	50	0	39,600.00	19,543.72	39,600.00	19,543.72
00	Being Entered	SYD		1	1	201	51	0	1	201	51	0	39,932.68	21,038.31	39,932.68	21,038.31
00	Being Entered	TULL		2	0	0	0	0	0	0	0	0	0.00	0.00	0.00	0.00
00	Being Entered	ZDD		1	1	10	1	0	0	0	0	0	1,045.00	188.89	0.00	0.00
02	Quotation	MEL		38	41	270	263	0	41	270	263	0	124,600.17	80,953.52	124,600.17	80,953.52
02	Quotation	SYD	USD	1	1	1	1	0	1	1	1	0	6.40	0.00	6.40	0.00
04	Proforma Order	MEL		9	15	122	95	0	9	68	68	0	26,351.50	13,025.85	16,584.92	17,444.55
04	Proforma Order	NDC		2	3	29	23	0	3	29	23	0	7,481.10	5,707.40	7,481.10	5,707.40
04	Proforma Order	SYD		2	9	36	30	0	4	13	10	0	2,509.05	582.29	1,887.78	497.97
04	Proforma Order	TULL		1	1	10	10	0	1	10	10	0	352.00	184.78	352.00	184.78
08	Matrix Being Entered	MEL		1	0	0	0	0	0	0	0	0	0.00	0.00	0.00	0.00
09	Return Authorisation	MEL		4	3	-33	-30	0	0	-33	0	0	-1,066.00	-684.44	-1,066.00	-684.44
11	Backorder	GEEL		1	1	1	1	0	0	0	0	0	120.00	75.00	0.00	0.00
11	Backorder	MEL		92	109	853	844	0	13	13	13	0	156,999.41	87,335.20	21,214.35	15,238.28
11	Backorder	NDC		3	3	13	6	0	0	0	0	0	1,072.42	654.22	0.00	0.00
11	Backorder	NUNA		1	1	6	6	0	0	0	0	0	792.00	322.50	0.00	0.00

Standard											
Order no	Ordered	Delivery	P.	S...	Customer	Cust PO	Customer	Li...	Ship	Make	Order Total
6183	12-APR-2002	12-APR-2002	1	11	ASKEW	DAC1	Askew	1	0	1	60.50
7038 A	11-MAR-2004	11-MAR-2004	5	11	ANDREOU	37198	Mr K Andreou	1	0	8	836.00
8942	13-DEC-2006	13-DEC-2006	5	11	V00003	ORD 123	Victorias Basement Artamon	1	0	4	176.92

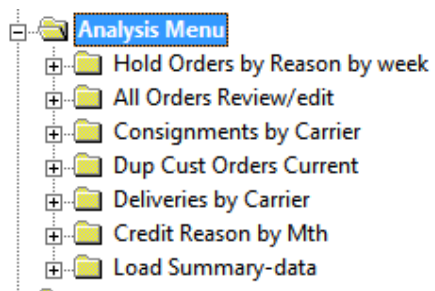
Askew 33280 -1606.00 Bal: 1606.00
 #OF-ITEM 12-APR-2002 1

[Lines](#)
[Find](#)
[Correct](#)
[Detail](#)
[Notes](#)
[Print_Pick](#)
[AcctDtl](#)
[Release1Ord](#)
[Bulk](#)
[Whse](#)
[Edit](#)
[SConfirm](#)
[Order_Action](#)

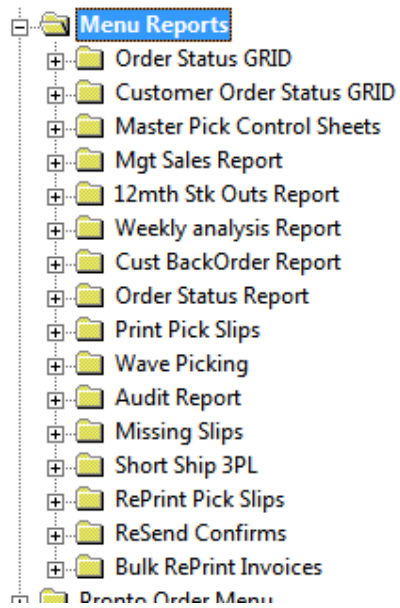
[illegible]



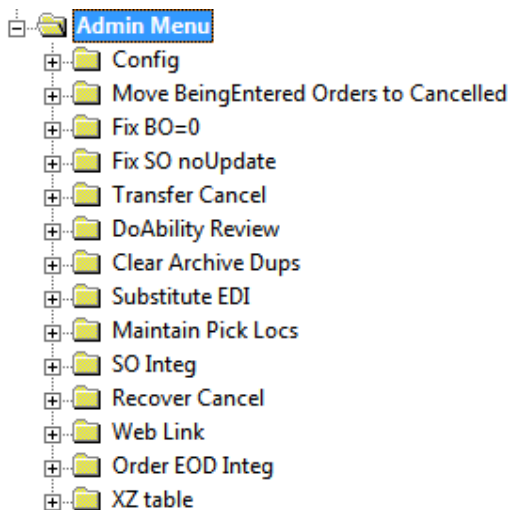
Analysis Functions Menu



Reports Menu



Admin Menu



.end as at 28jun19

