

The Proclient Menu toolbar



the electric spark calls the procmnd shortcut menu.
ALSO called by the <F3> on most keyboards.

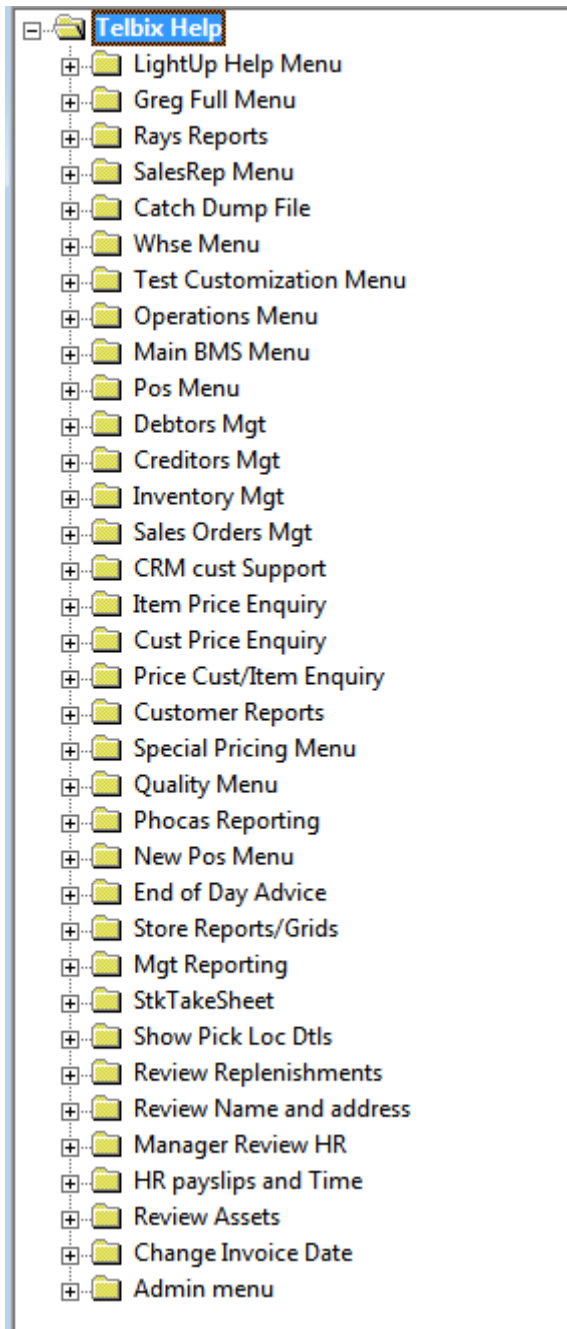


Each option is organized to call most functions with only ONE keystroke A to Z 0 to 9 some need the same key twice then <enter> to start the task..

The last 3 option Admin, Shell and Command are only visible to system administrators while the other options provide a COMMON way for ALL staff to call often used functions and communicate with each in easily remembered ways.

The \$PRONTO/lib/procmnd file is maintained via proadmin command by pronto administrator and its different on all customer sites.

First option Help Menu All options



2nd option 1 Customer Enquiry

Enquire on Customer Account

Identifier
 Customer: **TEMANDWEB** Bill to: **TEMANDWEB** Name: **TEMPLE & WEBSTER** **NOTES EXIST**

Transaction Balances

Opening Balance:	99,120.56
Current Balance:	115,669.35
Future Balance:	0.00
Outstanding Balance:	115,669.35

Address Details

Name: **TPW GROUP SERVICES PL t/a**
 Address: **TEMPLE & WEBSTER**
1A, 1-7 UNWINS BRIDGE ROAD
ST PETERS
NSW
 Postcode: **2044**
 Phone Country: **02** Phone: **1300 900 675**
 Fax Country: **02** Fax: **8264 3226**
 DPID:
 #1:
 #2:
 Contact: **pick up only**

Tracking Dates

Last Sale:	14-OCT-2020
Last Payment:	13-OCT-2020
Account Opened:	30-APR-2018

Credit Status

Credit Status: **OK**
 Credit Limit: **Z** No Limit
 Credit Limit Override:
 Customer Status: **OK**

Details

Housekeeping Period:	O	Open Item
GST Ex Code:		
Price Level:	0	Wholesale
Warehouse:	MEL	Melbourne
Sales Rep:	AB	ANTHONY BROWN
Territory:	N	NSW
Terms Discount:		
Current Disc:		15.00

Customer Definitions

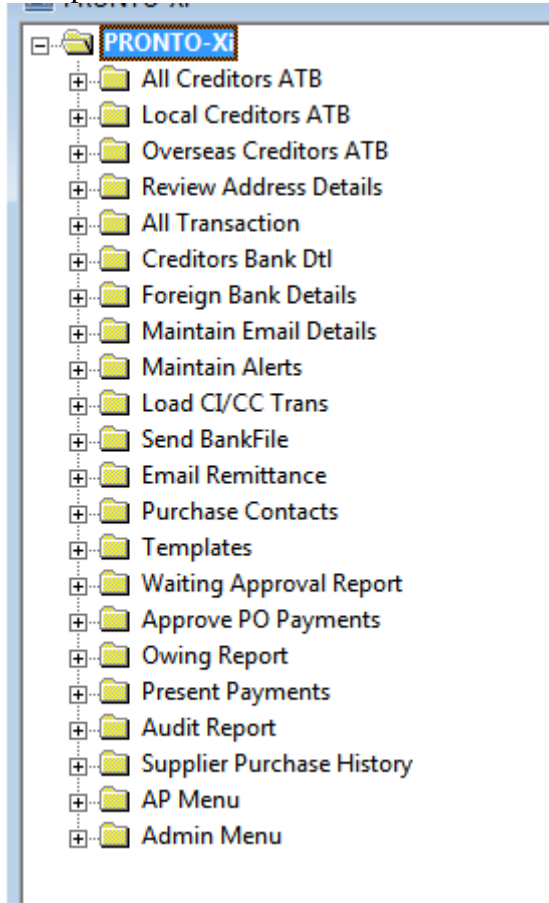
Customer Type:	AC	Part Shipments:	Y
Industry:	ONL	Order Priority:	2
Marketing Flag:		Price by Bill to:	Y
Company Flag:		Cust Sign Ind.:	N
Price Category:		Billing Control:	
Currency Code:		Mailing Control:	
Delivery Code:	PU	Freight Code:	
Delivery Seq:	0	Industry Sub:	A
Master Account#:	1		

Find Transactions Delivery Aged Balance Item Hist Sales Orders Warri/Serial Notes Help Qwe Extra

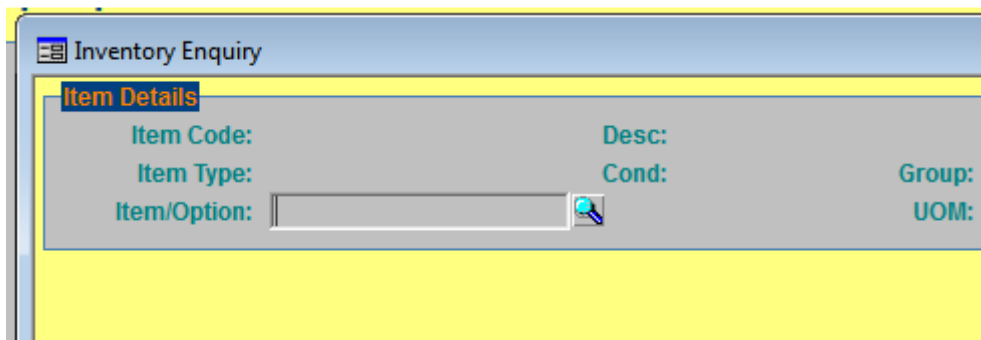
3rd option D Debtors functions

- Accounts Receivable Mgt**
- + Summary ATB + Notes
 - + All Customers
 - + Maintain Email/Contacts
 - + EIS Menu
 - + Review Forms Menu
 - + Process Menu
 - + Reports Menu
 - + Full Deb Menu
 - + Credit Functions Menu
 - + Rep Commissions Menu
 - + Standard AR Menu
 - + Admin Menu

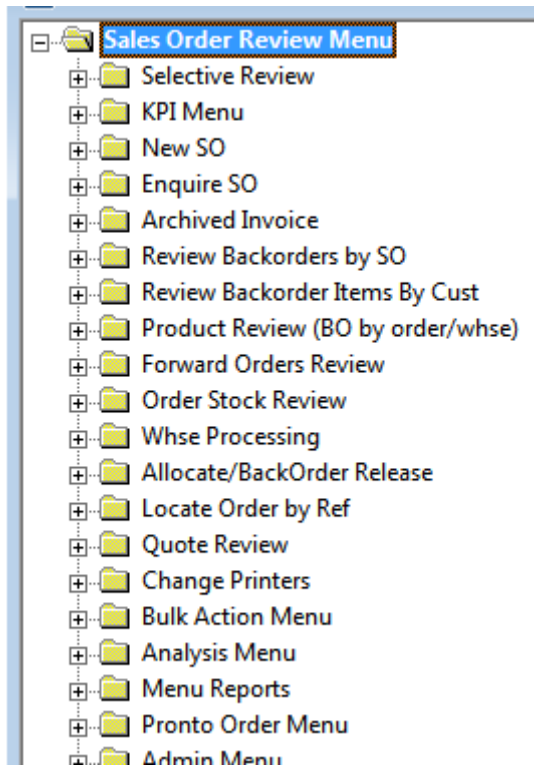
4rd Option 2= Creditors functions



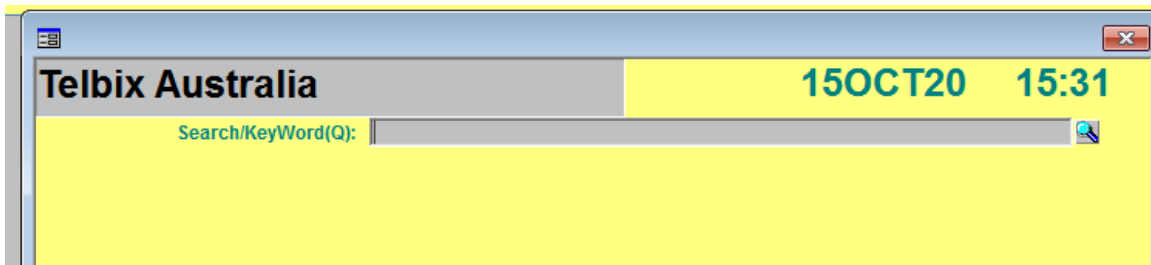
5th option 4- Stock Enquiry



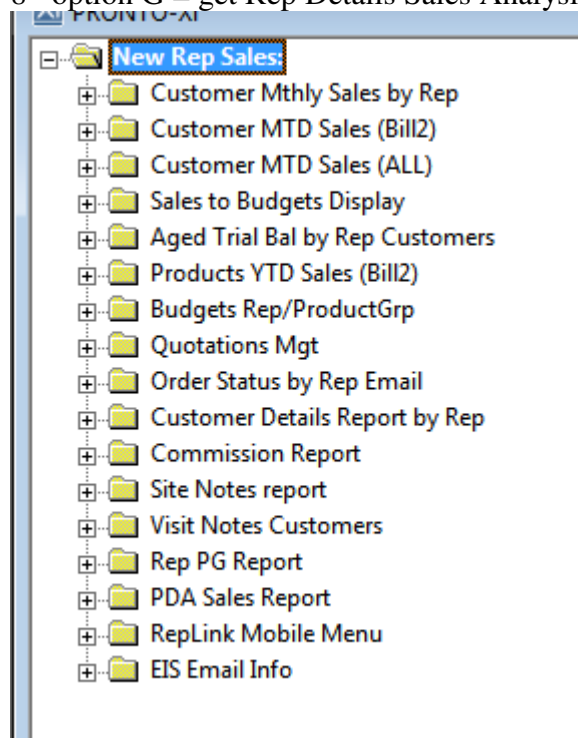
6th option Orders Menu



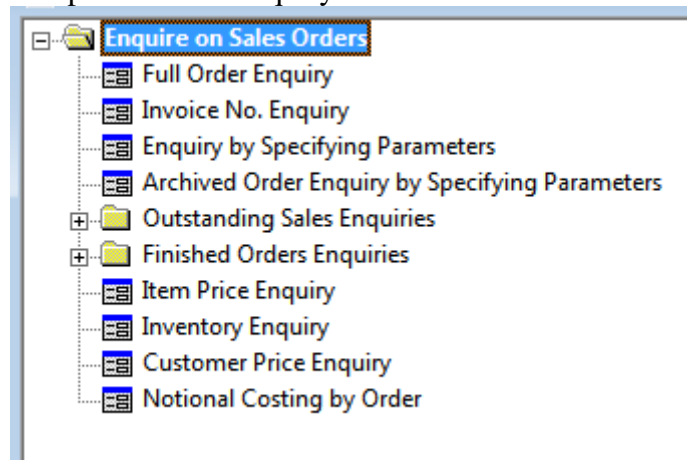
7th option Find a Customer Accountcode using name OR address OR phone no



8th option G = get Rep Details Sales Analysis



9th option Order Enquiry



10th option Order Edit

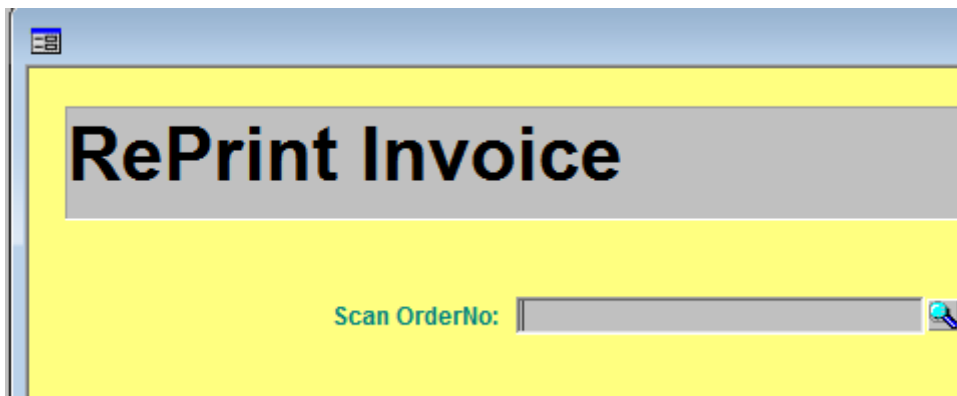


The 'Sales Order Edit' window is divided into two sections: 'Identifier' and 'Detail'. The 'Identifier' section contains fields for Order No. (160696 AA), Customer No. (MONINSOUT), Distrib. Ref., Customer Ref. (SBT6808), Invoice No. (168794), Credit Note (0), Invoice date (05-AUG-2011), and Process Date (05-AUG-2011). The 'Detail' section contains fields for Warehouse (MEL), Sales Type (W), and Salesperson (PP).

Identifier	
Order No.:	160696 AA
Customer No.:	MONINSOUT
Distrib. Ref:	
Customer Ref:	SBT6808
Invoice No.:	168794
Credit Note:	0
Invoice date:	05-AUG-2011
Process Date:	05-AUG-2011

Detail	
Warehouse:	MEL
Sales Type:	W
Salesperson:	PP

11th option = Reprint Inv

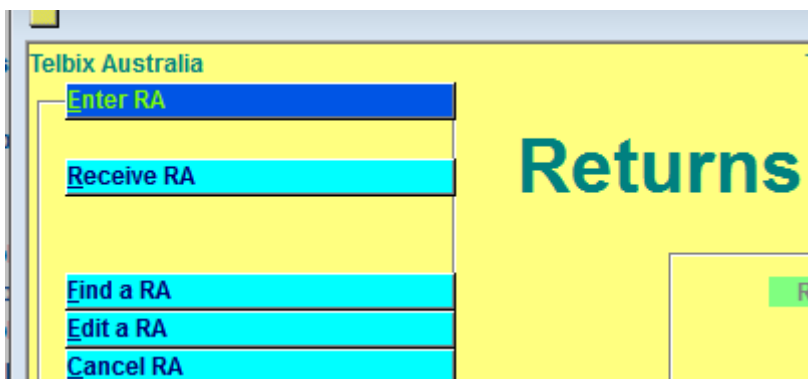


The 'RePrint Invoice' window features a large title 'RePrint Invoice' and a search field labeled 'Scan OrderNo:' with a magnifying glass icon.

RePrint Invoice

Scan OrderNo:

12th option Fast Receive Customer Returns



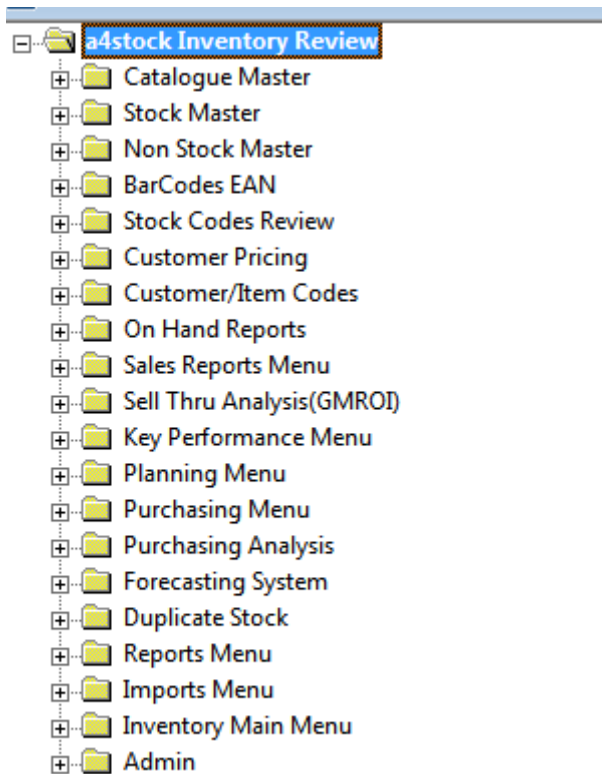
The 'Returns' window, titled 'Telbix Australia', displays a list of options: 'Enter RA', 'Receive RA', 'Find a RA', 'Edit a RA', and 'Cancel RA'. A green button labeled 'RA' is visible on the right side.

Returns

- Enter RA
- Receive RA
- Find a RA
- Edit a RA
- Cancel RA

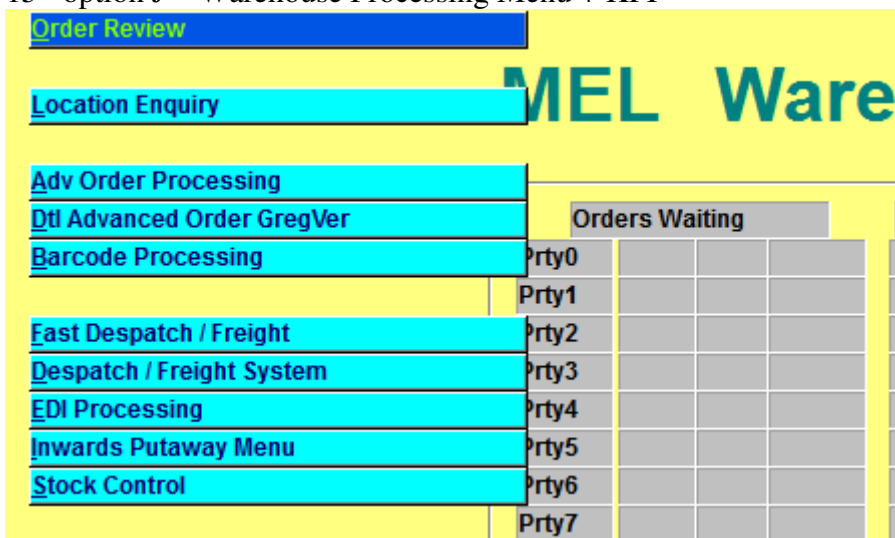
RA

13 th Option 9= Stock Control and Planning Menu

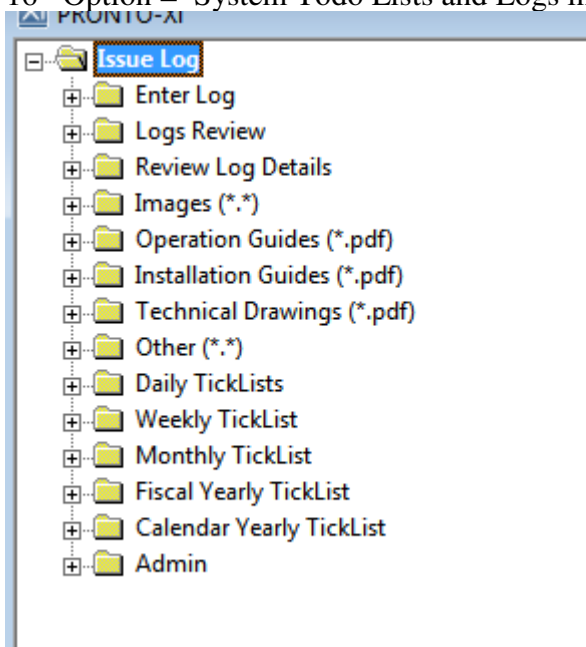


14th option Ipad Program quick views of customers, stock and orders.

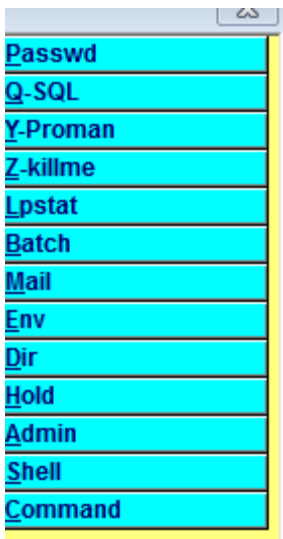
15th option J = Warehouse Processing Menu + KPI



16th Option = System Todo Lists and Logs including Help Documentation



The remaining options are system related setting passwords, admin functions who is logged etc.



.end as at 15oct20